

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(314)751-4213

June 27, 2000

REGISTRATION NO.: 23899 BOOK: 85 PAGE: 246
BONDS ISSUED BY: Forsyth R-III School District
AMOUNT OF ISSUE: \$1,600,000.00 COUNTY: of Taney
DATE OF ISSUE: June 1, 2000 MONTH OF MATURITY: March
PURPOSE OF BONDS: Building additions to and repairing, renovating and improving existing
school buildings and facilities and furnishing and equipping the same

Rate of Interest	Amount	Mandatory Redemption* Maturity
5.350%	\$ 10,000.00	03/01/2010
5.400%	25,000.00	03/01/2011
5.500%	50,000.00	03/01/2012
5.550%	60,000.00	03/01/2013
5.600%	90,000.00	03/01/2014
5.650%	115,000.00	03/01/2015
5.700%	200,000.00	03/01/2016
5.750%	225,000.00	03/01/2017
	250,000.00	03/01/2018 *
	275,000.00	03/01/2019 *
	300,000.00	03/01/2020 *
5.850%	825,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing in the years 2011 through 2020 may be redeemed on and after March 1, 2010 without premium. Bonds maturing in 2020 are subject to mandatory redemption in 2018 and 2019

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$1,577,600.00

INTEREST RATE: 5.8963%

ASSESSED VALUATION FOR: \$51,128,041

INDEBTEDNESS: (Including this issue) \$4,624,044

NOTICE OF ELECTION: Published two newspapers March 22 and 29, 2000

DATE OF ELECTION: April 4, 2000

ELECTION RESULTS: Yes...611; No...403

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable